



26th May 2026

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. YOU DO NOT NEED TO TAKE ANY ACTION, BUT WE RECOMMEND THAT YOU READ IT.

Dear Investor

Changes to VT Dominion Holdings ICVC (the “Company”)

We are writing to you as an investor in the above Company further to our letter dated 10 April 2026 outlining a number of proposed changes to the Company.

The changes are relevant to your investment in the following share class of the Company:

| Fund | Share Class | ISIN |
|---------------------------|--------------------|--------------|
| VT Dominion Holdings ICVC | A Accumulation GBP | GB00BFONLD35 |
| VT Dominion Holdings ICVC | A Income GBP | GB00BFONLF58 |

One of the proposed changes in our letter was a change to the Company’s anti-dilution policy, which is due to take effect from 12 June 2026. Following further consideration, we have decided not to proceed with this change. This means that the current Dilution Levy arrangements set out in the prospectus will remain in place and unchanged for the Company after 12 June 2026.

As we explained in our letter, the current Dilution Levy arrangements and the proposed measures both work to protect investors – they are mechanisms used to protect the value of your investments from the trading costs incurred when large purchases or sales of shares happen at the same time, ensuring that those trading costs are borne by the relevant investors and not by the fund as a whole. The mechanism used by a fund is an operational preference, as both anti-dilution measures exist to serve investors’ best interests.

In reaching this decision, we have had regard to the characteristics of the Company’s shareholder base. In this context, we have decided that retaining the current approach is consistent with our obligations to ensure good outcomes for investors.

The other changes detailed in the letter dated 10 April 2026 – namely the change of Depositary and Custodian, and the changes to the Annual Management Charge – will proceed as described on 12 June 2026 as originally communicated.

Further Information

Thank you for your attention to this follow-up letter. The needs of our investors are paramount, and while this means we have on this occasion changed course on a proposed change, we are committed to being flexible to ensure that we are continuously considering the best outcomes for investors.



No action is required from you. If you have any questions regarding the contents of this letter, please contact us on 0330 678 4760. Please note that we are unable to provide financial advice. Calls may be recorded for training and monitoring purposes.

Yours faithfully

A handwritten signature in cursive script that reads 'Anne A. Laing'.

Anne A. Laing CA
Executive Director – Head of Fund Relationships & Product
For and on behalf of Valu-Trac Investment Management Limited
(as Authorised Fund Manager of the Company)